

## Table of Contents

<b>Role of the Specialty Distributor Task Force Members.....</b>	<b>i</b>
<b>Table of Contents and Sponsors .....</b>	<b>ii</b>
<b>Executive Summary.....</b>	<b>1</b>
Background .....	1
Scope and Objectives.....	2
Approach and Methodology .....	2
Key Findings .....	3
<b>Detailed Report .....</b>	<b>5</b>
The Growth of Specialty Pharmaceuticals .....	6
The Role of the Specialty Distributor .....	10
The Value of the Specialty Distributor .....	16
Distributor Replacement Scenarios .....	21
The Future.....	24
<b>Overall Conclusions.....</b>	<b>26</b>